

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.*



## **China Parenting Network Holdings Limited**

**中國育兒網絡控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1736)**

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 29 December 2025 and 30 December 2025 in respect of the subscription of new shares under general mandate (the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcements.

#### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all the conditions precedent set out in the Subscription Agreements have been fulfilled and completion of the Subscription took place on 19 January 2026. A total of 4,629,630 Subscription Shares have been successfully subscribed from each of the Subscribers at the Subscription Price of HK\$0.433 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements.

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company immediately before and upon completion of the Subscription.

Name of Shareholders	Immediately before completion of the Subscription		Immediately upon completion of the Subscription	
	Number of issued shares	Approximate %	Number of issued shares	Approximate %
Maria Rachel Mai Decolongon Tatoy ( <i>Note 1</i> )	5,408,825	12.52	5,408,825	11.31
Victory Glory Holdings Limited ( <i>Note 2</i> )	3,000,000	6.94	3,000,000	6.27
XI-F-AI PTE.LTD ( <i>Note 3</i> )	1,555,817	3.60	1,555,817	3.25
Lee Yong Soon ( <i>Note 4</i> )	3,099,329	7.17	3,099,329	6.48
Mr. Xu	1,078,039	2.50	2,235,446	4.67
Ms. Zhao	1,078,039	2.50	2,235,446	4.67
Ms. Tan	3,699,751	8.56	4,256,679	8.90
Mr. Woo	—	—	1,757,888	3.67
Other Shareholders	<u>24,287,992</u>	<u>56.21</u>	<u>24,287,992</u>	<u>50.77</u>
<b>Total</b>	<u><u>43,207,792</u></u>	<u><u>100</u></u>	<u><u>47,837,422</u></u>	<u><u>100</u></u>

*Notes:*

- Ms. Maria Rachel Mai Decolongon Tatoy holds 2,990,040 Shares through her wholly-owned subsidiary, Prime Wish Limited and directly holds 2,418,785 Shares.
- Victory Glory is directly and wholly owned by Mr. Cheng Li, an executive Director.
- XI-F-AI PTE.LTD. is wholly owned by Ms. Song Yuanyuan, a non-executive Director.
- Mr. Lee Yong Soon holds 2,081,661 Shares through his wholly-owned subsidiary, Diligent Ally Private Limited and directly holds 1,017,668 Shares.

By Order of the Board  
**China Parenting Network Holdings Limited**  
**Zhang Lake Mozi**  
*Chairperson and Executive Director*

Hong Kong, 19 January 2026

*As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Lake Mozi and Mr. Cheng Li; the non-executive Directors of the Company are Ms. Song Yuanyuan and Mr. Zhang Haihua; and the independent non-executive Directors of the Company are Mr. Zhao Zhen, Mr. Manley Poon and Ms. Nicole Huang Meng Ting.*